



# Student Financial Services

3307 Third Avenue West, Suite 114 Seattle, WA 98119  
T 206.281.2061 / 800.737.8826 | F 206.281.2835 | www.spu.edu/depts/sfs



## 2011 - 2012 UNTAXED INCOME FORM

STUDENT NAME: \_\_\_\_\_ SPU ID: \_\_\_\_\_

Please list below all 2010 income earned or received in the following categories. **Do not leave any blank spaces. If an answer is zero or does not apply, enter "0".**

	Parent(s)	Student/Spouse
Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 Form in Boxes 12a through 12d codes D,E,F,G,H, and S.		
IRA deductions and payments to self-employed SEP, SIMPLE, Keogh and other qualified plans from IRS Form 1040-total of lines 28 plus 32 or 1040A – line 17.		
Child support <b>received</b> for all children. <b>Do not</b> include foster care or adoption payments.		
Tax exempt interest income from IRS Form 1040 – line 8b or 1040A – line 8b.		
Untaxed portions of IRA distributions from IRS Form 1040 – lines 15a minus 15b or 1040A – line 11a minus 11b. Exclude rollovers. If negative, enter a zero here.		
Untaxed portions of pensions from IRS Form 1040 – lines 16a minus 16b or 1040A – lines 12a minus 12b. Exclude rollovers. If negative, enter a zero here.		
Housing, food, and other living allowances provided to members of the military, clergy, and others (including cash payments or cash value of benefits reported on the W-2 Form, box 14)		
Veterans' non-education benefits such as Disability, Death Pension, or Dependency and Indemnity Compensation (DIC), and/or VA Educational Work-Study allowances.		
Other untaxed income not reported, such as workers' compensation, disability, etc. <b>Do not</b> include student aid, earned income credit, additional child tax credit, welfare payments, untaxed Social Security benefits, Supplemental Security Income, Workforce Investment Act educational benefits, combat pay, benefits from flexible spending arrangements (e.g., cafeteria plans), foreign income exclusion or credit for federal tax on special fuels.		
Money received or paid on your behalf (e.g., bills), not reported elsewhere on this form. (Support includes money, gifts, housing, food, clothing, car payments or expenses, medical and dental care, and college costs paid for on your behalf, except support from your parents, unless the support is provided by a non-custodial parent that is not a part of a child support agreement.)		XXX.XX
<b>TOTAL</b>		

By signing this verification statement, we attest that all information reported on this form is true and complete to the best of our knowledge. If asked, we agree to submit documentation supporting the information provided on this form.

**WARNING:** If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to prison, or both.

Student Signature	Date	Phone	Email
Parent Signature	Date	Phone	Email