

Please complete in blue or black ink if possible. Typed signatures will not be accepted.

Student Financial Services

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SPU.EDU/SFS

2023 - 2024 STUDENT/SPOUSE ASSET CONFIRMATION FORM

Cash, Savings and Checking Accounts	VALUE		NET WORTH
nvestments	VALUE	DEBT	
Trust Funds		XXX.XX	
Stocks, Bonds, and Mutual Funds		XXX.XX	
Certificates of Deposit/Money Market Funds		XXX.XX	
Commodities/Precious Metals Installments and Land Sale Contracts held (excluding primary home mortgage)		XXX.XX XXX.XX	
Rental Property (sale value)			
and (sale value)			
Second Home or Summer Home (sale value) All other Investments, Savings, Education IRAs, and College Savings Plans (excluding IRA, pension, and value of life insurance policy)			NET WORTH
Investment Total		-	=
Business/Farm	VALUE	DEBT	
Business (sale value of land, buildings, equipment, etc. Do not include the value of businesses with ess than 100 employees)			NET WORTH
nvestment Farm (sale value)			(Value minus Deb
Business/ Farm Total		-] =
attest that all information on this form is trucksked, I agree to submit documentation suppor	•		
ARNING: If you purposely give false or misleading information			